# 2017 Program Description and Speaker January 11th, 2017 "The Other Side of Global Trade - What you don't know can hurt you" Cole Agustine, Frost Bank February 8th, 2017 "Giving or Receiving Performance Guarantees: Letters of Credit, Bonds and Parent **Guarantees**" Keith LaRose, Zachry Industrial Inc. March 8th, 2017 "Navigating Short Term Financial Markets in 2017" Lisa Shah and Ryan Kelly, BlackRock April 12th, 2017 "Corporate Payment Trends: Enhancing Value, Efficiency and Security" Michael Kerner, Senior Director of Product, Captial One May 10th, 2017 "Dark Web - Data security considerations for your organization" Oscar Slazar and TBD, Alamo Colleges Victor Westbrook, Offensive Logic June 14th, 2017 "Fraud is a growing business. Don't let it hinder yours" Todd Martin, Texas Capital Bank NO MEETING IN JULY - ROM in Washington DC August 9th, 2017 **Economic Update** Bill Chittenden, Texas State University September 13th, 2017 "Top Ten Banking Trends Among Friends" Mary Lange, Texas Bankers Association

#### October 11th, 2017

Fall Conference - TopGolf

### Speaker/Topic 1

**"Business Continuity and Disaster Recovery Planning** 

Steve Piggott, Sungard

#### Speaker/Topic 2 -

"New Retirement Realities: Empowering Employees with Health Savings Accounts"

Michael Whitehurst and Rob Banuelos - Bank of America Merrill Lynch

#### Speaker/Topic 3

"Faster Payments: Today and Tomorrow"

John Cogdill, ePayResources

## Speaker/Topic 4

Fighting Financial Crime: Viewpoints from Banks and Law Enforcement

Luis Reyna - IRS Criminal Investigations, Fela Jimenez - BSA Officer Frost Bank, Ian Rudebusch - BSA Officer, PlainsCapital Bank

#### November 8th, 2017

"Hot Topics in Payments"

Matt Davies, Federal Reserve Bank of Dallas

## December 13th, 2017

**President San Antonio AFP - Alvin Shenk** 

Annual Meeting - Perry's Steakhouse